

Code **GSP**
Company name International Gas Product Shipping Joint Stock Company
Date 12//06/2021
Subject Result of public offering

Content:

On December 03, 2021, International Gas Product Shipping Joint Stock Company reports the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: International Gas Product Shipping Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 20,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND200,000,000,000
 - Time for subscription and payment: from August 30, 2021 to November 25, 2021.
 - Ending date: November 25, 2021.
 - Time for transferring shares: expected in December 2021.

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed investor	Undistributed investor	Remaining shares	Distributed ratio
-----------------	-----------------------	------------------------	--------------------------	---------------------------	----------------------------	-----------------------------	-------------------------------	-------------------------	--------------------------

	<i>(VND/ share)</i>	<i>(share)</i>	<i>(share)</i>	<i>(share)</i>	<i>(person)</i>	s <i>(person</i> <i>)</i>	s <i>(person</i> <i>)</i>	<i>(share)</i>	<i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	20,000,000	19,799,445	19,799,445	893	893	0	200,555	99.0%
2. To handle the undistributed shares	0	0	0	0	0	0	0	0	0
Total		20,000,000	19,799,445	19,799,445	893	893	0	200,555	99.0%
1. Local investors	10,000	19,697,231	19,499,445	19,499,445	876	876	0	197,771	99.0%
2. Foreign shareholders	10,000	302,769	299,985	299,985	17	17	0	2,784	99.08%
Total		20,000,000	19,799,445	19,799,445	893	893	0	200,555	99.0%

II. Summary result:

1. Total distributed shares: 19,799,445 shares, accounting for 99.0% of total shares to be offered
2. Total proceeds from the offering: VND197,993,398,251
3. Total expenses: VND214,001,000
4. Total net proceeds after the public offering: VND197,779,397,251

III. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	1,130	54,944,390	549,443,900,000	98.47%
1.1	State	0	0	0	0%
1.2	Institution	15	37,943,747	379,437,470,000	68.00%
1.3	Individual	1,115	17,000,643	170,006,430,000	30.47%
2	Foreign investors	26	855,055	8,550,550,000	1.53%
2.1	Institution	9	583,150	5,831,500,000	1.05%
2.2	Individual	17	271,905	2,719,050,000	0.49%
	Total (1+2)	1,156	55,799,445	557,994,450,000	100%
II	Foundation shareholders, major shareholders and other				

	shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	37,932,347	379,323,470,000	67.98%
3	Shareholders holds less than 5% of number of outstanding voting shares	1,155	17,867,098	178,670,980,000	32.02%
	Total (2+3)	1,156	55,799,445	557,994,3450,000	100%

IV. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	PetroVietNam Transportation Corporation (PVI)	37,932,347	67.98%